August 11, 2026

To,
Listing Department,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400001

Scrip Code: 534733

Subject: Outcome of the Board Meeting held on August 11, 2026

Reference: Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "SEBI Listing Regulations")

Dear Sir/Madam,

Pursuant to Regulation 30 of SEBI Listing Regulations, we wish to inform that the Board of Directors of Aerpace Industries Limited at its meeting held today i.e. Tuesday, August 11, 2026, has, *inter alia,* considered and approved the following matters:

1. Unaudited Financial Results (Standalone and Consolidated) alongwith Limited Review Report issued by the Statutory Auditors of the Company for the quarter ended June 30, 2026 thereon.

   The copy of the said Unaudited Consolidated and Standalone Financial Results of the Company along with the Limited Review Reports thereon, are enclosed as **"Annexure A".**

2. Appointment of M/s. Dipti Nagori & Associates, Practicing Company Secretaries, as Secretarial Auditors of the Company for a term of five consecutive years commencing from the Financial Year 2026-27 and ending with the Financial Year 2030-31, subject to the approval of the members at the ensuing Annual General Meeting.

   The details pursuant to Regulation 30 of the SEBI Listing Regulations read with SEBI Master Circular No. SEBI/HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, are enclosed as **"Annexure B".**

The meeting commenced at 04:00 pm and concluded at 04:30 p.m.

The above information can be accessed on the website of the Company at www.aerpace.com.

This is for your information and records.

Thanking You,

For Aerpace Industries Limited

ANAND MANOJ SHAH

Digitally signed by ANAND MANOJ SHAH
Date: 2026.08.11 18:39:58 +05'30'

Anand Manoj Shah
Managing Director & CFO
DIN: 11709310

Encl: As above

RAMANAND & ASSOCIATES
CHARTERED ACCOUNTANTS

Head Office:
C/06, 11&12, Ostwal Park Bldg. No. 4,
Chsl, Near Jesal Park, Jain Temple,
Bhayandar (East), Dist. Thane 401 105.
Mob: 9322006131/9322231113
Email: rg@caramanandassociates.com
Website: www.caramanandassociates.com

INDEPENDENT AUDITOR'S LIMITED REVIEW REPORT ON THE QUARTERLY UNAUDITED STANDALONE FINANCIAL RESULTS

TO

THE BOARD OF DIRECTORS OF AERPACE INDUSTRIES LIMITED

We have reviewed the accompanying statement of Standalone unaudited financial results of **Aerpace Industries Limited** ("the Company") for the quarter ended June 30, 2026 ("the Statement"), being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

This statement, which is the responsibility of the Company's Management has been approved by the board of directors. The results have been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34") prescribed under Section 133 of the Companies Act, 2013, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended. Our responsibility is to express a conclusion on the Statement based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India (ICAI). A review of interim financial information consists of making inquiries, primarily of the Company's personnel responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

Attention is drawn to the fact that the figures for the quarter ended March 31, 2026 as reported in the Statement are the balancing figures between audited figures in respect of the full previous financial year and the published year to date figures up to the third quarter of the previous financial year. The figures up to the end of the third quarter of previous financial year had only been reviewed and not subjected to audit.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Ramanand & Associates
Chartered Accountants
FRN No. 117776W

RAMANAND & ASSOCIATES M. N. 103975 CHARTERED ACCOUNTANTS

Ramanand Gupta
Partner
M. No. 103975
Place: Mumbai
Date: 11/08/2026
UDIN: 26103975XLZRMI4138

AERPACE INDUSTRIES LIMITED
(FORMERLY KNOWN AS SUPREMEX SHINE STEELS LIMITED)
CIN - L74110MH2011PLC214373
Regd. Add.: 1005, 10th Floor, A Wing, Kanakia Wall Street, Kurla Road, Andheri (East), Mumbai - 400 093
Tel no.: 022-69245000, Email: info@aerpace.com, Website: www.aerpace.com

Statement of Consolidated Financial Result for the Quarter and Year ended June 30, 2026

(Amount In Lakhs)

Sr. No.	Particulars	Quarter Ended			Year Ended
		(Unaudited)	(Audited)	(Unaudited)	(Audited)
		30-Jun-26	31-Mar-26	30-Jun-25	31-Mar-26
1	Income				
	(a) Revenue from Operations	-	-	-	-
	(b) Other Income	24.86	4.04	13.91	22.13
	Total Income from operations	24.86	4.04	13.91	22.13
2	Expenses:				
	a) Purchase of Stock-in-trade	-	-	-	-
	b) Changes in Inventory of Finished goods and Stock-in-trade	-	-	-	-
	c) Cost of Material Consumed	-	-	-	-
	d) Employee Benefits Expenses	217.90	528.19	72.20	778.60
	e) Finance Costs	78.80	70.85	16.93	115.45
	f) Depreciation and Amortisation expense	68.61	59.29	54.94	224.75
	g) Other expenses	81.34	246.58	53.93	578.30
	Total Expenses	446.65	904.90	198.00	1,697.10
3	Profit /(Loss) before tax (1-2)	(421.79)	(900.86)	(184.09)	(1,674.97)
4	Tax Expense				
	- Current tax	-	-	-	-
	- Deferred tax	(6.34)	(7.99)	(7.41)	(24.60)
	- Taxes for earlier period	-	(0.07)	-	(0.07)
	Total Tax Expenses	(6.34)	(8.06)	(7.41)	(24.67)
5	Profit /(Loss)for the period from Continuing operations (3-4)	(415.45)	(892.79)	(176.68)	(1,650.30)
6	Less : Pre-acquisition Loss		-	-	
7	Profit /(Loss) for the period (5-6)	(415.45)	(892.79)	(176.68)	(1,650.30)
8	Other Comprehensive Income, net of income tax				
	A. (i) Items that will not be reclassified to Profit or Loss	0.39	(0.05)	-	1.56
	(ii) Income tax relating to items that will not be reclassified to profit or loss	(0.10)	(0.07)	-	(0.39)
	B. (i) Items that will be reclassified to Profit or Loss	-	-	-	-
	(ii) Income tax relating to items that will be reclassified to profit or loss	-	-	-	-
	Total Other Comprehensive Income, net of income tax	0.29	(0.12)	-	1.17
9	Total Comprehensive Income for the period (7+8)	(415.15)	(892.92)	(176.68)	(1,649.13)
10	Net Profit attributable to				
	(a) Owners of the Company	(411.63)	(808.35)	(172.32)	(1,517.35)
	(b) Non- Controlling Interest	(3.81)	(84.45)	(4.36)	(132.95)
		(415.45)	(892.79)	(176.68)	(1,650.30)
11	Other Comprehensive Income attributable to				
	(a) Owners of the Company	0.29	(0.12)	-	1.17
	(b) Non- Controlling Interest		-		
		0.29	(0.12)	-	1.17
12	Total Comprehensive Income attributable to				
	(a) Owners of the Company	(411.34)	(808.47)	(172.32)	(1,516.18)
	(b) Non- Controlling Interest	(3.81)	(84.45)	(4.36)	(132.95)
		(415.15)	(892.92)	(176.68)	(1,649.13)
13	Paid-up equity share capital (face value of Rs 1/- per share, fully paid up)	1,538.58	1,538.58	1,538.58	1,538.58
14	Other Equity excluding Revaluation Reserve			-	
15	Earning /(Loss) per share from Continuing operations (EPS) (of Rs 1/- each) (not annualised)				
	Basic/ Diluted EPS-	(0.27)	(0.58)	(0.11)	(1.07)

Place: Mumbai
Date: August 11, 2026

For and on behalf of Board of Directors of
For Aerpace Industries Limited

Anand Manoj Shah
Managing Director
DIN : 11709310

Aerpace Industries Limited Mumbai

Notes to the Unaudited Consolidated Financials Results:

1. The above financial results have been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015 (Ind AS) prescribed under section 133 of the Companies Act, 2013 read with Companies (Indian Accounting Standards) (Amendment) Rules, 2015 as amended.
2. The Consolidated unaudited Financial Results of the Company for the quarter ended June 30, 2026 has been reviewed by the Audit Committee and subsequently approved by the Board of Directors of the Company at its meeting held on August 11, 2026.
3. The Consolidated financial results represent that of Aerpace industries Limited (Parent Company) and its Subsidiary Companies, Aerpace Supercars Private Limited and Aerpace General Trading LLC together referred as "the Group".
4. An entity has been incorporated in Dubai in May 2024 under the name of Aerpace General Trading LLC, wherein the Parent Company is having 75% stake and accordingly, the said entity has become the subsidiary of the Parent Company.
5. The Group operates in a single operating segment as evaluated by the Chief Operating Decision Maker (CODM). Accordingly, segment reporting requirements under Ind-AS-108 Operating Segment prescribed under Section 133 of the Companies Act, 2013 read with the relevant rules issued thereunder and other accounting principles accepted in India are not applicable.
6. The figures for the quarter ended June 30, 2026 are the balancing figures between the audited figures for the year ended March 31, 2026, and the unaudited figures for the three months ended June 30, 2026 of the current financial year.
7. During the quarter ended June 30, 2026, the Company incurred total costs of ₹ 0.45 crores towards importing and bringing the machinery to its intended location and condition. These costs have been capitalised under Capital Work-in-Progress (CWIP) as they are directly attributable to the acquisition of capital assets.
8. During the quarter June 30, 2026, the Company has recognised employee compensation expense if Rs. 89.36 lakhs pursuant to the grant of Restricted Stock Units ("RSUs") to eligible employees under the Company's Employee Stock Option / Share Based Payment Scheme.
9. Previous periods' / year's figures have been regrouped / rearranged wherever necessary.

For and on behalf of Board of Directors of For
Aerpace Industries Limited

Aerpace Industries Limited
Mumbai

Anand Manoj Shah
Managing Director
DIN: 11709310

Date: August 11, 2026
Place: Mumbai

Head Office:
C/06, 11&12, Ostwal Park Bldg. No. 4,
Chsl, Near Jesal Park, Jain Temple,
Bhayandar (East), Dist. Thane 401 105.
Mob: 9322006131/9322231113
Email: rg@caramanandassociates.com
Website: www.caramanandassociates.com

RAMANAND & ASSOCIATES

CHARTERED ACCOUNTANTS

INDEPENDENT AUDITOR'S LIMITED REVIEW REPORT ON THE QUARTERLY UNAUDITED CONSOLIDATED FINANCIAL RESULTS

TO

THE BOARD OF DIRECTORS OF AERPACE INDUSTRIES LIMITED

We have reviewed the accompanying statement of Consolidated unaudited financial results of **Aerpace Industries Limited** ("the Parent") and its subsidiary (the Parent and its subsidiary together referred to as "the Group"), for the quarter ended 30th June, 2026 ("the Statement"), being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

This statement, which is the responsibility of the Company's Management and has been approved by the Parent's Board of Directors. The results have been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34") prescribed under Section 133 of the Companies Act, 2013, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended. Our responsibility is to express a conclusion on the Statement based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India (ICAI). A review of financial information consists of making inquiries, primarily of the Company's personnel responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the circular issued by SEBI under Regulation 33(8) of SEBI (Listing obligations and disclosure Requirement) Regulation, 2015, as amended, to the extend applicable.

The Statement includes the results of the following entities:
Parent:
Aerpace Industries Limited

Subsidiary:
Aerpace Supercars Private Limited
Aerpace General Trading LLC

Attention is drawn to the fact that the figures for the quarter ended March 31, 2026 as reported in the Statement are the balancing figures between audited figures in respect of the full previous financial year and the published year to date figures up to the third quarter of the previous financial year. The figures up to the end of the third quarter of previous financial year had only been reviewed and not subjected to audit.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Ramanand & Associates
Chartered Accountants
FRN No. 117776W

RAMANAND & ASSOCIATES
M. N. 103975
CHARTERED ACCOUNTANTS

Ramanand Gupta
Partner
M. No. 103975
Place: Mumbai
Date: 11/08/2026
UDIN: 26103975PLYPBY6340

AERPACE INDUSTRIES LIMITED
(FORMERLY KNOWN AS SUPREMEX SHINE STEELS LIMITED)
CIN - L74110MH2011PLC214373
Regd. Add.: 1005, 10th Floor, A Wing, Kanakia Wall Street, Kurla Road, Andheri (East), Mumbai - 400 093
Tel no.: 022-69245000, Email: info@aerpace.com, Website: www.aerpace.com

Statement of Standalone Financial Results for the Quarter ended June 30, 2026

(Amount In Lakhs)

Sr. No.	Particulars	Quarter Ended			Year Ended
		(Unaudited)	(Audited)	(Unaudited)	(Audited)
		30-Jun-26	31-Mar-26	30-Jun-25	31-Mar-26
1	Income				
	(a) Revenue from Operations	61.33	61.85	50.58	213.60
	(b) Other Income	76.26	52.25	50.84	190.36
	Total Income from operations	**137.59**	**114.10**	**101.42**	**403.96**
2	Expenses:				
	a) Purchase of Stock-in-trade	-	-	-	-
	b) Changes in Inventory of Finished goods and Stock-in-trade	-	-	-	-
	c) Cost of Material Consumed	-	-	-	-
	d) Employee Benefits Expenses	273.81	582.95	120.04	975.59
	e) Finance Costs	74.03	37.78	16.93	115.45
	f) Depreciation and Amortisation expense	66.67	55.64	51.33	210.19
	g) Other expenses	84.86	112.61	48.61	325.29
	Total Expenses	**499.38**	**788.98**	**236.91**	**1,626.50**
3	**Profit /(Loss) before tax (1-2)**	**(361.79)**	**(674.88)**	**(135.49)**	**(1,222.54)**
4	Tax Expense				
	- Current tax	-	-	-	-
	- Deferred tax	(5.88)	(5.43)	(7.07)	(22.19)
	- Taxes for earlier period	-	(0.07)	-	(0.07)
	Total Tax Expenses	**(5.88)**	**(5.50)**	**(7.07)**	**(22.26)**
5	**Profit /(Loss) after tax for the period (3-4)**	**(355.91)**	**(669.38)**	**(128.42)**	**(1,200.28)**
6	**Other Comprehensive Income, net of income tax**				
	A. (i) Items that will not be reclassified to Profit or Loss	0.29	(0.14)	-	1.14
	(ii) Income tax relating to items that will not be reclassified to profit or loss	(0.07)	0.03	-	(0.29)
	B. (i) Items that will be reclassified to Profit or Loss	-	-	-	-
	(ii) Income tax relating to items that will be reclassified to profit or loss	-	-	-	-
	Total Other Comprehensive Income, net of income tax	**0.21**	**(0.10)**	**-**	**0.85**
7	**Total Comprehensive Income for the period (5+6)**	**(355.69)**	**(669.48)**	**(128.42)**	**(1,199.43)**
8	**Paid-up equity share capital (face value of Rs 1/- per share, fully paid up)**	1,538.58	1,538.58	1,538.58	1,538.58
9	**Other Equity excluding Revaluation Reserve**	-	-	-	-
10	**Earning /(Loss) per share from Continuing operations (EPS) (of Rs 1/- each) (not annualised)**				
	Basic/ Diluted EPS	**(0.23)**	**(0.44)**	**(0.08)**	**(0.78)**

For and on behalf of Board of Directors of
For Aerpace Industries Limited

Anand Manoj Shah
Managing Director
DIN : 11709310

Aerpace Industries Limited Mumbai

Place: Mumbai
Date : August 11, 2026

Notes to the Unaudited Standalone Financials Results:

1. The above financial results have been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015 (Ind AS) prescribed under section 133 of the Companies Act, 2013 read with Companies (Indian Accounting Standards) (Amendment) Rules, 2015 as amended.
2. The Standalone Unaudited Financial Results of the Company for the quarter ended June 30, 2026 has been reviewed by the Audit Committee and subsequently approved by the Board of Directors of the Company at its meeting held on August 11, 2026.
3. The Company operates in a single operating segment as evaluated by the Chief Operating Decision Maker (CODM). Accordingly, segment reporting requirements under Ind-AS-108 Operating Segment prescribed under Section 133 of the Companies Act, 2013 read with the relevant rules issued thereunder and other accounting principles accepted in India are not applicable.
4. The figures for the quarter ended June 30, 2026 are the balancing figures between the audited figures for the year ended March 31, 2026, and the unaudited figures for the three months ended June 30, 2026 of the current financial year.
5. During the quarter ended June 30, 2026, the Company incurred total costs of ₹0.45 crores towards importing and bringing the machinery to its intended location and condition. These costs have been capitalised under Capital Work-in-Progress (CWIP) as they are directly attributable to the acquisition of capital assets.
6. During the quarter ended June 30, 2026, the Company has recognised employee compensation expense of Rs. 89.36 lakhs pursuant to the grant of Restricted Stock Units ("RSUs") to eligible employees under the Company's Employee Stock Option / Share Based Payment Scheme.
7. Previous periods' / year's figures have been regrouped / rearranged wherever necessary.

For and on behalf of Board of Directors of
For Aerpace Industries Limited

Aerpace Industries Limited Mumbai

Anand Manoj Shah
Managing Director
DIN: 11709310

Date: August 11, 2026
Place: Mumbai

Annexure B

<u>Appointment of M/s. Dipti Nagori & Associates as Secretarial Auditor of the Company</u>

S. No.	Particulars	Details of Appointment
1	**Name, address, contact and E-Mail ID of the Secretarial Auditor**	M/s. Dipti Nagori & Associates, Practicing Company Secretaries Add: 801, 8th Floor, H 2, Cypress, Highland Gardens, Dhokali, Thane West, Navi Mumbai-400608 Contact: 9769273759 Email: csdiptinagori@gmail.com
2	**Reason for Change viz Appointment, ~~Resignation, removal, death or otherwise~~**	Based on the recommendation of the Audit Committee, the Board of Directors had appointed M/s. Dipti Nagori & Associates, Practicing Company Secretaries as Secretarial Auditors of the Company for a term of five consecutive years commencing from the Financial Year 2026-27 and ending with the Financial Year 2030-31, subject to the approval of the Members at the ensuing Annual General Meeting ('AGM').
3	**Date of Appointment and Term of Appointment**	**Date of Appointment:** August 11, 2026 **Term of Appointment:** The Board of Directors, at its meeting held today i.e. August 11, 2026, approved the appointment of M/s. Dipti Nagori & Associates, a Peer Reviewed Firm of Practicing Company Secretaries, for five consecutive years commencing from FY 2026-27 and ending with FY 2030-31, i.e., from the conclusion of the ensuing AGM until the conclusion of the AGM to be held in the calendar year 2031.
4	**Brief Profile (In case of Appointment)**	Ms. Dipti Nagori, Proprietor of M/s. Dipti Nagori & Associates, Practicing Company Secretaries, is a qualified Company Secretary having more than 15 years of experience in the field of corporate laws, secretarial compliances, corporate governance, SEBI regulations, FEMA matters, due diligence and audit assignments. She possesses extensive expertise in providing secretarial and regulatory advisory services to listed and unlisted entities.
5	**Disclosure of relationship between directors (In case of Appointment)**	Not Applicable